



June 26, 2023

BOMILL AB ANNOUNCES THAT THE RIGHTS ISSUE IS REGISTERED, AND THE LAST DAY OF TRADING IN BOMILL BTA IS JUNE 29, 2023

The fully subscribed rights issue of BoMill AB (“BoMill” or the “Company”), resolved at the extraordinary general meeting on April 6, 2023 and whose outcome was announced by the Company through a press release on May 8, 2023 (the “Rights Issue”), is now registered with the Swedish Companies Registration Office and the paid subscribed shares (“BTA”) will therefore be converted into new shares.

The last day of trading in the BTAs will be June 29, 2023. The conversion has July 3, 2023 as the record date, and the BTAs will be converted into ordinary shares on July 5, 2023. The new shares are expected to be delivered to the shareholders’ accounts by July 5, 2023, after which the new shares will be traded on the Nasdaq First North Growth Market.

The subscription period in the Rights Issue ended on May 3, 2023. The Company issued 46,529,070 new shares and raised approximately SEK 21.9 million before the deduction of transaction-related costs. After registration of the newly issued shares with the Swedish Companies Registration Office, the total number of shares amounts to 93,058,140 shares, and the share capital is SEK 1 023 639,54 (such share capital amount is preliminarily registered pending permission from the Swedish Companies Registration Office regarding the second reduction of the share capital resolved at the extra general meeting April 6, 2023).

For additional information on the Rights Issue, visit www.bomill.com/investors/share-issue-2023/ or contact:

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BoMill has developed and markets a patented technology for sorting grain on a commercial scale, based on the internal qualities of each kernel. The method is the only one of its kind on the market today and is estimated to have the potential to become a Golden Standard within the industry.

The company is listed on Nasdaq Stockholm First North Growth Market under the ticker: BOMILL.

For more information about BoMill, please visit www.bomill.com