



Malmö, April 12, 2023

BOMILL PUBLISHES PROSPECTUS REGARDING THE RIGHTS ISSUE

Today BoMill AB ("BoMill" or the "Company") has published a prospectus regarding the preferential rights issue of shares resolved by the Extraordinary General Meeting of BoMill on April 6, 2023.

Upon full subscription in the rights issue, the Company will receive approximately an amount of SEK 21.9 million before issue costs.

The Company has entered into agreements (1) inter alia with some of the shareholders, personnel, and board members regarding undertaking to subscribe by using their subscription rights, and (2) with certain shareholders concerning guarantee commitments to subscribe such shares that are not subscribed by others, which amount together 100% of the maximum amount of the rights issue. However, the commitments are not secured by bank guarantees, blocked funds, pledges, or similar arrangements.

Prospectus and application form

The prospectus for the rights issue has been published on BoMill's website (www.bomill.com/investors/share-issue-2023), and on Nordic Issuing's website (www.nordic-issuing.se). Subscription without preferential rights is made on the Nordic Issuing's website following the address www.nordic-issuing.se/aktuella-uppdrag and looking for BoMill on-going transaction.

Briefly about the rights issue

- Anyone who, on the record date, April 13, 2023, was registered as a shareholder in BoMill has a preferential right to subscribe for shares in the Company based on the existing shareholding in the Company registered on the record date.
- Shareholders receive one (1) subscription right for each share registered on the record date on the shareholders. One (1) subscription right entitles to subscribe for one (1) new share in the Company.
- Subscription of shares takes place from and including April 19, 2023, up to and including May 3, 2023.
- The subscription price is SEK 0.47 per newly issued share. No commission is paid.
- The Company will receive approximately SEK 21.9 million upon full subscription of the rights issue.
- The last day of trading in BoMill's shares including the right to obtain subscription rights is on April 11, 2023.



- The first day of trading in BoMill's shares excluding the right to obtain subscription rights is on April 12, 2023.
- Trading in subscription rights will be ongoing from and including April 19, 2023, up to and including April 27, 2023.
- Subscription rights that are not exercised during the subscription period become invalid and lose their value.
- Trading in BTA (paid subscribed share) will commence on April 19, 2023 and continues until the rights issue is registered with the Companies Registration Office.

Issuer agent

Nordic Issuing AB acts as the issuer agent in connection with the rights issue

Prospectus and other information

More information, as well as material, can be found on BoMill's website:

www.bomill.com/investors/share-issue-2023

Important information

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For additional information, visit www.bomill.com or contact:

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BoMill has developed and markets a patented technology for sorting grain on a commercial scale, based on the internal qualities of each kernel. The method is the only one of its kind on the market today and is estimated to have the potential to become a Golden Standard within the industry.

The company is listed on Nasdaq Stockholm First North Growth Market under the ticker: BOMILL.

For more information about BoMill, please visit www.bomill.com