

Malmö, May 17, 2022

BOMILL AB (PUBL) PREFERENTIAL SHARE ISSUE OF 23,3 MSEK WAS OVERSUBSCRIBED

The subscription period in the preferential share issue in BoMill AB (publ) ("BoMill" or "Company") ended on May 12. The share issue was subscribed to 105,6 %. BoMill will receive 21,3 MSEK after transaction costs.

The new share issue increases the number of shares from 15 509 690 shares to 46 529 070 shares. The restricted share capital increases from 7 754 845 SEK to 23 264 535 SEK.

There will be trading with BoMill BTA on First North until registration with the Swedish company registration office which is planned to be completed in June 2022.

Notice for payment will be sent to subscribers without preferential rights with the final payment on May 19, 2022.

"We are very satisfied and much appreciate the support from both current and new shareholders after completion of the preferential share issue. I am together with the team at BoMill excited to launch our new modular high-capacity sorting equipment during the year and set a new standard for the grain and food industry." says Andreas Jeppsson, CEO of BoMill.

For additional information, visit www.bomill.com/investors/share-issue-2022/ or contact:

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This press release contains inside information that BoMill AB (publ) is required to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication on May 17, 2022, at 08.00am CEST.

BoMill has developed and is marketing a patented technology for sorting grain on a commercial scale, based on the internal qualities of each kernel. The method is the only one of its kind on the market today and is estimated to have the potential to become a Golden Standard within the industry. The Company operates in several markets and has sold sorting equipment to a number of reputable companies in the grain industry.

For more information about BoMill, please visit www.bomill.com

The company is listed on Nasdaq Stockholm First North Growth Market under the ticker: BOMILL.

Important information

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