

Malmö, April 26, 2022

BOMILL PUBLISHES INFORMATION MEMORANDUM REGARDING THE RIGHTS ISSUE

BoMill AB (publ) ("BoMill" or the "Company") today publishes an information memorandum by reason of the proposed preferential rights issue of shares resolved by the Extraordinary General Meeting of BoMill on April 8, 2022. Upon full subscription in the Rights Issue, the Company will receive approximately SEK 23.3 million before issue costs. The Rights Issue is secured through underwriting commitments corresponding to 100 percent of the maximum issue volume.

Information memorandum and application form

The information memorandum for the issue has been published on BoMill's website (www.bomill.com/investors/share-issue-2022), and on Nordic Issuing's website (<https://nordic-issuing.se/aktuella-uppdrag/bomill-ab-2/>). The application form for subscription without preferential rights, can be downloaded from Nordic Issuing's website.

Briefly about the Rights Issue

- Anyone who on the record date, April 26, 2022, was registered as a shareholder in BoMill has a preferential right to subscribe for shares in the Company based on the existing shareholding in the Company.
- Shareholders receive two (2) subscription rights for each (1) share held on the record date. One (1) subscription right entitle to subscribe for one (1) new share in the Company.
- Subscription of shares can take place from April 28, 2022, until May 12, 2022.
- The subscription price is SEK 0.75 per new issued share. No commission is paid.
- Trading in subscription rights is ongoing from and including April 28, 2022, until May 9, 2022.
- Subscription rights that are not exercised during the subscription period become invalid and lose their value.
- Trading in BTA (paid subscribed share) will commence April 28, 2022 and continues until the Rights Issue is registered in the trade register.
- The Company will receive approximately SEK 23.3 million upon full subscription of the Rights Issue.



Advisors

Nordic Issuing AB acts as the issuing agent and Zellberg Advokatbyrå AB is legal advisor to the Company in connection with the Rights Issue.

Information

More information, as well as material, can be found on BoMill's website (www.bomill.com/investors/share-issue-2022).

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BoMill has developed and is marketing a patented technology for sorting grain on a commercial scale, based on the internal qualities of each kernel. The method is the only one of its kind on the market today and is estimated to have the potential to become a Golden Standard within the industry. The Company operates in several markets and has sold sorting equipment to a number of reputable companies in the grain industry.

For more information about BoMill, please visit www.bomill.com.

The company is listed on Nasdaq Stockholm First North Growth Market under the ticker: BOMILL.

Important information

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