

Malmö, April 25, 2022

FIRST DAY FOR TRADING IN BOMILL'S SHARES EXCLUDING THE RIGHT TO PARTICIPATE IN SHARE ISSUE

The first day of trading in the BoMill share excluding the right to obtain subscription rights is today, April 25, 2022

At the Extraordinary General Meeting on April 8, 2022, it was decided to issue new shares with preferential rights for shareholders in BoMill of approximately SEK 23.3 million. The Rights Issue is secured through underwriting commitments corresponding to 100 percent of the maximum issue volume.

Briefly about the Rights Issue

- Anyone who on the record date, April 26, 2022, was registered as a shareholder in BoMill has a preferential right to subscribe for shares in the Company based on the existing shareholding in the Company.
- Shareholders receive two (2) subscription rights for each (1) share held on the record date. One (1) subscription right entitle to subscribe for one (1) new share in the Company.
- Subscription of shares can take place from April 28, 2022, until May 12, 2022.
- The subscription price is SEK 0.75 per new issued share. No commission is paid.
- The Company will receive approximately SEK 23.3 million upon full subscription of the Rights Issue.
- The last day of trading in the BoMill share including the right to obtain subscription rights is April 22, 2022.
- The first day of trading in the BoMill share excluding the right to obtain subscription rights is April 25, 2022.
- Trading in subscription rights is ongoing from and including April 28, 2022, until May 9, 2022.
- Subscription rights that are not exercised during the subscription period become invalid and lose their value.
- Trading in BTA (paid subscribed share) will commence April 28, 2022 and continues until the Rights Issue is registered in the trade register.



Advisors

Nordic Issuing AB acts as the issuing agent and Zellberg Advokatbyrå AB is legal advisor to the Company in connection with the Rights Issue.

Information

More information will be published on April 26 on BoMill's website under the heading "Investors".

For more information about BoMill, please contact:

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BoMill has developed and is marketing a patented technology for sorting grain on a commercial scale, based on the internal qualities of each kernel. The method is the only one of its kind on the market today and is estimated to have the potential to become a Golden Standard within the industry. The Company operates in several markets and has sold sorting equipment to a number of reputable companies in the grain industry.

For more information about BoMill, please visit www.bomill.com.

The company is listed on Nasdaq Stockholm First North Growth Market under the ticker: BOMILL.

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