

Malmö, April 22, 2022

LAST DAY FOR TRADING IN BOMILL'S SHARES INCLUDING THE RIGHT TO PARTICIPATE IN SHARE ISSUE

The last day of trading in the BoMill share including the right to obtain subscription rights is today, April 22nd, 2022 and the first day of trading in the BoMill share excluding the right to obtain subscription rights is April 25th, 2022.

At the Extraordinary General Meeting on April 8th, 2022, it was decided to issue new shares with preferential rights for shareholders in BoMill of approximately SEK 23.3 million. The Rights Issue is secured through underwriting commitments corresponding to 100 percent of the maximum issue volume.

Briefly about the Rights Issue

- Anyone who on the record date, April 26th, 2022, was registered as a shareholder in BoMill has a preferential right to subscribe for shares in the Company based on the existing shareholding in the Company.
- Shareholders receive two (2) subscription rights for each (1) share held on the record date. One (1) subscription right entitle to subscribe for one (1) new share in the Company.
- Subscription of shares can take place from April 28th, 2022, until May 12th, 2022.
- The subscription price is SEK 0.75 per new issued share. No commission is paid.
- The Company will receive approximately SEK 23.3 million upon full subscription of the Rights Issue.
- The last day of trading in the BoMill share including the right to obtain subscription rights is April 22nd, 2022.
- The first day of trading in the BoMill share excluding the right to obtain subscription rights is April 25th, 2022.
- Trading in subscription rights is ongoing from and including April 28th, 2022, until May 9th, 2022.
- Subscription rights that are not exercised during the subscription period become invalid and lose their value.
- Trading in BTA (paid subscribed share) will commence April 28th, 2022 and continues until the Rights Issue is registered in the trade register.

Advisors

Nordic Issuing AB acts as the issuing agent and Zellberg Advokatbyrå AB is legal advisor to the Company in connection with the Rights Issue.

Information

More information will be published on April 26th on BoMill's website under the heading "Investors".

For more information about BoMill, please contact:

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BoMill has developed and is marketing a patented technology for sorting grain on a commercial scale, based on the internal qualities of each kernel. The method is the only one of its kind on the market today and is estimated to have the potential to become a Golden Standard within the industry. The Company operates in several markets and has sold sorting equipment to a number of reputable companies in the grain industry.

For more information about BoMill, please visit www.bomill.com.

The company is listed on Nasdaq Stockholm First North Growth Market under the ticker: BOMILL.

Important information

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